



Financial Planning & Counseling

Financial Planning Emphasis

Catalog Year 2023-2024

All Courses must be Completed with a C- or Better

Name: _____ Date: _____

Advisor: _____ BS BA

General Education/Graduation Requirements

MINIMUM U OF U GPA 2.0	GEN ED/BACH. DEGREE REQ. REMAINING:
_____/122 MINIMUM CREDITS (____ IN PROGRESS) NEED: _____	
_____/40 UPPER DIVISION CREDITS (____ IN PROGRESS) NEED: _____	
_____/30 RESIDENCY CREDITS (____ IN PROGRESS) NEED: _____	
_____/30 RESIDENCY CREDITS (____ IN PROGRESS) NEED: _____	

FPC Core

20 Credits

- FCS 1500 Lifespan Human Development (3) BF or FCS 2400 Modern Family (3) BF
- FCS 3210 FCS Statistics (4) QB QI
- FCS 3200 Research Methods (4)
- FCS 3500 Financial Skills for Life QI (3)
- Community/ Diversity Focused Courses CHOOSE TWO FROM THE FOLLOWING:

<input type="checkbox"/>	<input type="checkbox"/>
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- FCS 2180 Family, School and Community Connections (3)
- FCS 3245 Human Sexuality in a World of Diversity (3) DV
- FCS 3290 Race, Ethnicity, and Family Diversity (3) DV HF
- FCS 3420 Housing Policy and Issues (3) CW
- FCS 3510 Tax Preparation and Community Engagement (3)
- FCS 4980*^ CSBS Internship in FCS (3)
- FCS 5180 Autism across the Lifespan (3) DV
- FCS 5200 Families and Social Policy (3)
- FCS 5343 Family Advocacy and Policy (3)
- FCS 5390 Gender, Race, and Sexuality across the Lifespan
- FCS 5450* Non Profit Community Organization (3)
- FCS 5630 Healthy Communities (3)
- FCS 5700 Analyzing Community Growth (3) QI

*If not used to fulfill this requirement can be used as an elective
 ^up to 3 credits of FCS 4890 can be used towards the community/diversity requirement.
 6 total credits can be used towards the major as a whole.

Financial Planning Core

15 Credits

- FCS 5510 Building Family Wealth: Investment and Life Insurance Planning (3)
- FCS 5520 Retirement and Benefits Planning for Families (3)
- FCS 5530 Income Tax Planning for Families (3)
- FCS 5540 Protecting Family Wealth (3)
- FCS 5550 Family Financial Planning Capstone (3)

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

FPC Electives

(CHOOSE TWO FROM THE FOLLOWING):

6 Credits

- FCS 3450 Family Economic Issues across the Lifespan (3) QI
- FCS 3520 Personal Financial Counseling (3)
- FCS 5282 Conflict and Mediation (3)

<input type="checkbox"/>	<input type="checkbox"/>
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Allied Courses

6 Credits

Allied Departments: Accounting, Anthropology, Business, City and Metropolitan Planning, Communication, Economics, Educational Psychology, Entrepreneurship and Strategy, Ethnic Studies, Gender Studies, Geography, Health Education and Promotion, Health Society and Policy, Honors, Management, Marketing, Peace and Conflict, Philosophy, Political Science, Psychology, Religious Studies, Social Work, and Sociology

THIS REQUIREMENT CAN BE WAIVED WITH COMPLETION OF A SECOND MAJOR, MINOR, OR CERTIFICATE.

<input type="checkbox"/>	<input type="checkbox"/>
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CFP Exam

Students who successfully complete FCS 3420, FCS 3520, and one of the following: FCS 3510, 5510, 5520, 5530, 5540, can sit for the CFP Exam at a discounted fee. CFP exam needed to becoming an Accredited Financial Counselor.

Learn more about the CFP Exam by going to <http://www.cfp.net/>

REQUIREMENTS SUBJECT TO CHANGE. STUDENTS ARE ENCOURGED TO MEET WITH AN ACADMEIC ADVISOR REQUGLARY.

Make an Appointment or Learn more about the Department Go To:

FCS.UTAH.EDU/ADVISING

ADVISOR@FCS.UTAH.EDU, 801-213-1144

Alfred Emery Building (AEB 228), Gardner Commons (GC) Suite 2455



Academic Planning

Semester _____

Course	Req.	Cr.

Semester _____

Course	Req.	Cr.

Semester: _____

Course	Req.	Cr.

Semester: _____

Course	Req.	Cr.

NOTES