



Financial Planning Certificate Requirements

Catalog Year 2023-2024

All Courses Must
Be Completed
with a C- or Better

Name: _____ Advisor: _____ Date: _____

Financial Planning Core

18
Credits

- FCS 3500 Financial Skills for Life QI (3)
- FCS 5510 Building Family Wealth: Investment and Life Insurance Planning (3)
- FCS 5520 Retirement and Benefits Planning for Families (3)
- FCS 5530 Income Tax Planning for Families (3)
- FCS 5540 Protecting Family Wealth (3)
- FCS 5550 Family Financial Planning Capstone (3)

Financial Planning Elective (Choose One)

3
Credits

- ECON 2010 Principles of Microeconomics (3)
- ECON 3200 Money and Banking (3)
- FINAN 3000 Fundamentals of Investing and Business Finance (3)
- FINAN 3050 Introduction to Investments (3)

Notes

Requirements Subject to Change.

To make an appointment or learn more about the Department go to:

[FCS.UTAH.EDU/ADVISING](https://fcs.utah.edu/advising)

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